US222- Auto-update problems (USIN-076, 077)

**Story**

As an insurance verifier or manager of patient insurance files, I want the last verified date and user name to reflect accurate data and update in real time, so that downstream processes and reports contain accurate data.

**Assumptions**

May require FSC testing and assistance to simulate auto-updated policies for CIT and SQA testing

**Acceptance Criteria**

When an insurance policy has been ‘Last Verified By: AUTOUPDATE,IB-eIV’ and a user updates information using the SU function, the ‘Last Verified By:’ field will not be blank.  
When an insurance file is ‘Last Verified By: AUTOUPDATE,IB-eIV’ and a user updates information using the SU function the ‘Last Verified By: AUTOUPDATE,IB–eIV’ file will continue to be displayed.  
When an insurance policy is ‘Last Verified By: AUTOUPDATE,IB eIV’ and a user verifies the patient insurance coverage using the VC action, the ‘Last Verified By:’ field will not display AUTOUPDATE,IB-eIV.    
When an insurance policy is ‘Last Verified By: AUTOUPDATE,IB eIV’ and a user verifies the patient insurance coverage using the VC function,  the ‘Last Verified By:’ field will display the user’s name.  
When an insurance policy has been re-verified and the user selects the SU function, the ‘Last Verified By:’ field will appropriately display the verifier’s name.  Note:  Using the SU function should NOT change the verifier’s name.    
When an insurance policy was ‘Last Verified By: AUTOUPDATE,IB-eIV’ and an user selects VC the prompt ‘NEVER PREVIOUSLY VERIFIED.  DO YOU WISH TO VERIFY COVERAGE? Should not appear.   
When an insurance policy was ‘Last Verified By:  AUTOUPDATE,IB–eIV and user selects the VC action, the following prompt should appear:  ‘LAST VERIFIED BY AUTOUPDATE,IB-eIV ON (date XX/XX/XX).. ARE YOU RE-VERIFYING COVERAGE TODAY? No//?’

**Constraints** - N/A

**Risks** - N/A

Schedule

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| Release   |  |  |  |  | | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | | | Iteration   |  |  |  |  | | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | | | Expedite   |  |  |  |  | | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | | | Milestones   |  |  |  |  |  | | --- | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | |  | |

eInsurance Build 3 Unscheduled

Custom

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| Approved System Design Document Date   |  |  |  |  | | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | | | Approved User Story Date   |  |  |  |  | | --- | --- | --- | --- | |  | |  |  | | --- | --- | |  |  | | | eBusiness Priority   |  |  | | --- | --- | |  |  | | Old Product Backlog ID   |  |  | | --- | --- | |  |  | |
| Rational ID   |  |  | | --- | --- | |  |  | | Story Backlog Step Code   |  |  |  | | --- | --- | --- | |  | |  | | --- | |  | | |  |  |

Notes:

1/26/17- Product Backlog 429 and 430 and US76 and US77 have been combined into the above User Story. Each were assigned a Rational ID Number before this merger occurred.  
  
SDD - Tim

6/5/17:  Reduced story point value based on not as complexed as initially thought.

OWNER

Cindy Fawson

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PARENTUS1096 - US222 (Parent) (B3)clear | change

FEATURENo Feature

Project

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TAGSadd

* eInsurance
* UserStory